



**UBS AG**  
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OQ9C / O5GC  
C/A Special Transaction / Default MGMT

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**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

June 16, 2017

**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim: EFG Bank AG, Lugano Branch Switzerland

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE189.1: USD 150'000.00 XS0305438821  
TOCE189.2: USD 100'000.00 XS0312194854

Transferor: EFG Bank AG / Claim Number: 545221.02  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG



Stephan Gfeller  
Associate Director



**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

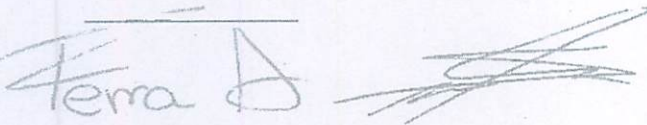
For value received, the adequacy and sufficiency of which are hereby acknowledged, **EFG Bank AG, Lugano Branch Switzerland** ("Transferor") unconditionally and irrevocably transferred to **UBS Switzerland AG, Zuerich**, ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 545221.02**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on

EFG Bank AG  
Lugano branch

UBS Switzerland AG  
Zuerich

  
Transferor

\_\_\_\_\_  
Transferee

By: Lugano, May 15, 2017

By: UBS AG , 15.06.2017

Name: pp A. Ferrari

pp S. Gaffuri

Title:

Name: C. Pavone S. Gfeller

Title:   
Associate Director

**SCHEDULE I**

**Lehman Programs Securities related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date claim filed</b>	<b>Issuer</b>	<b>Number of Units or Currency and Nominal Amount</b>
XS0305438821	545221.02		LEHMAN BROTHERS TREASURY	USD-150'000-
XS0312194854	545221.02		LEHMAN BROTHERS TREASURY	USD-100'000-